

Install Business Central App in Power BI



1

Navigate to <https://app.powerbi.com/>

Browse		Name	Owner	Updated	App type	Version
OneLake		Dynamics 365 Business Central Purchase Reports	Savannah Dill	1/7/2025, 12:09:15 PM	Template app	Version 9
Apps		Dynamics 365 Business Central Sales Reports 1/16/2	Savannah Dill	1/16/2025, 2:47:32 PM	Template app	Version 9
Metrics		Dynamics 365 Business Central Finance Reports 1/2	Savannah Dill	3/4/2025, 11:09:57 AM	Template app	Version 10
Monitor						
Learn						
Real-Time						
Workloads						
Workspaces						
My workspace						
Active Project ...						
Sales app						
...						

2

Click this icon.

Power BI Apps

Search

Home

Create

Browse

OneLake

Apps

Metrics

Monitor

Learn

Real-Time

Workloads

Workspaces

My workspace

Apps

Get apps

Apps are collections of dashboards and reports in one easy-to-find place.

View Filter by keyword Filter

	Name	Owner	Updated	App type	Version
	Dynamics 365 Business Central Purchase Reports	Savannah Dill	1/7/2025, 12:09:15 PM	Template app	Version 9
	Dynamics 365 Business Central Sales Reports 1/16/25	Savannah Dill	1/16/2025, 2:47:32 PM	Template app	Version 9
	Dynamics 365 Business Central Finance Reports 1/25	Savannah Dill	3/4/2025, 11:09:57 AM	Template app	Version 10

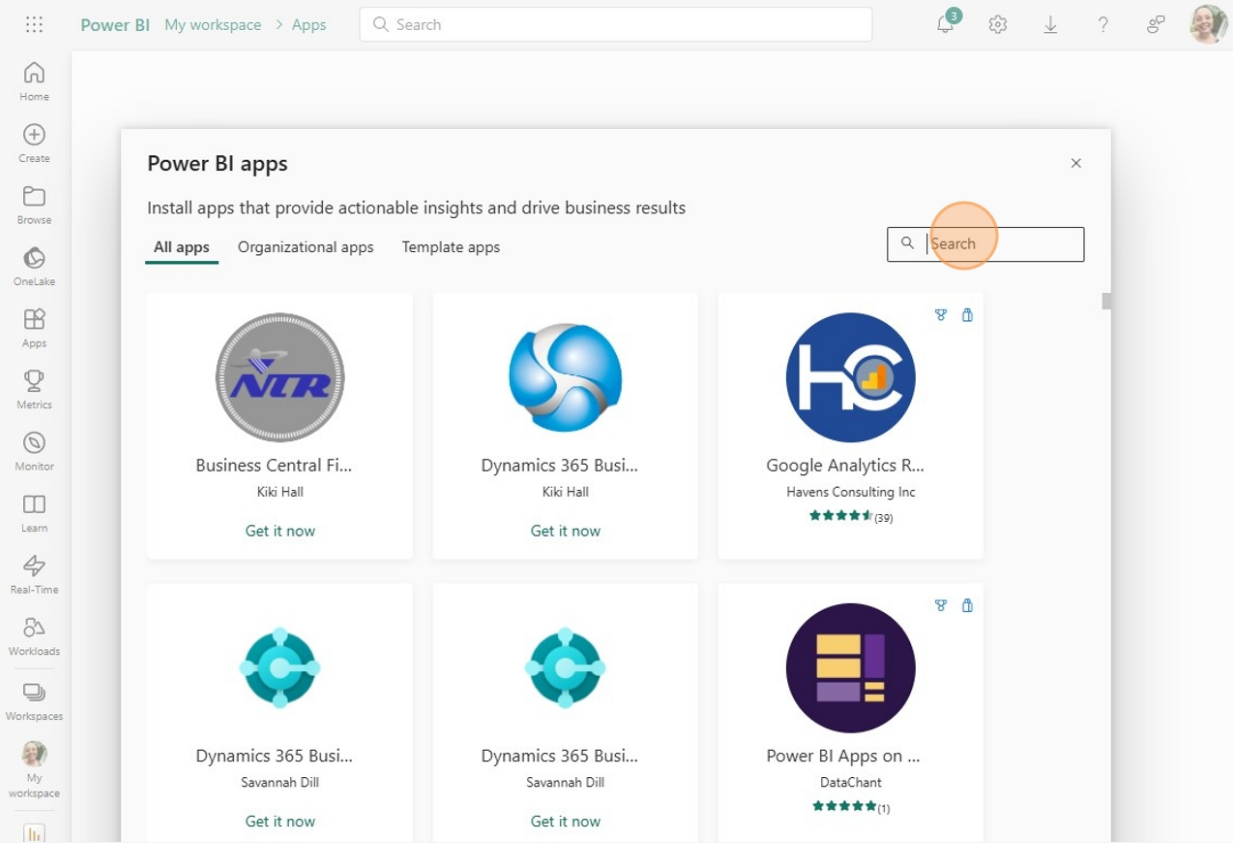
3

Click "Get apps"

The screenshot displays the Microsoft Power BI 'Apps' page. The left sidebar contains navigation options: Home, Create, Browse, OneLake, Apps (highlighted), Metrics, Monitor, Learn, Real-Time, Workloads, Workspaces, and My workspace. The main content area is titled 'Apps' and includes a search bar and a 'Get apps' button (highlighted with an orange circle). Below the title, there is a table listing three apps.

	Name	Owner	Updated	App type	Version
	Dynamics 365 Business Central Purchase Reports	Savannah Dill	1/7/2025, 12:09:15 PM	Template app	Version 9
	Dynamics 365 Business Central Sales Reports 1/16/25	Savannah Dill	1/16/2025, 2:47:32 PM	Template app	Version 9
	Dynamics 365 Business Central Finance Reports 1/25	Savannah Dill	3/4/2025, 11:09:57 AM	Template app	Version 10

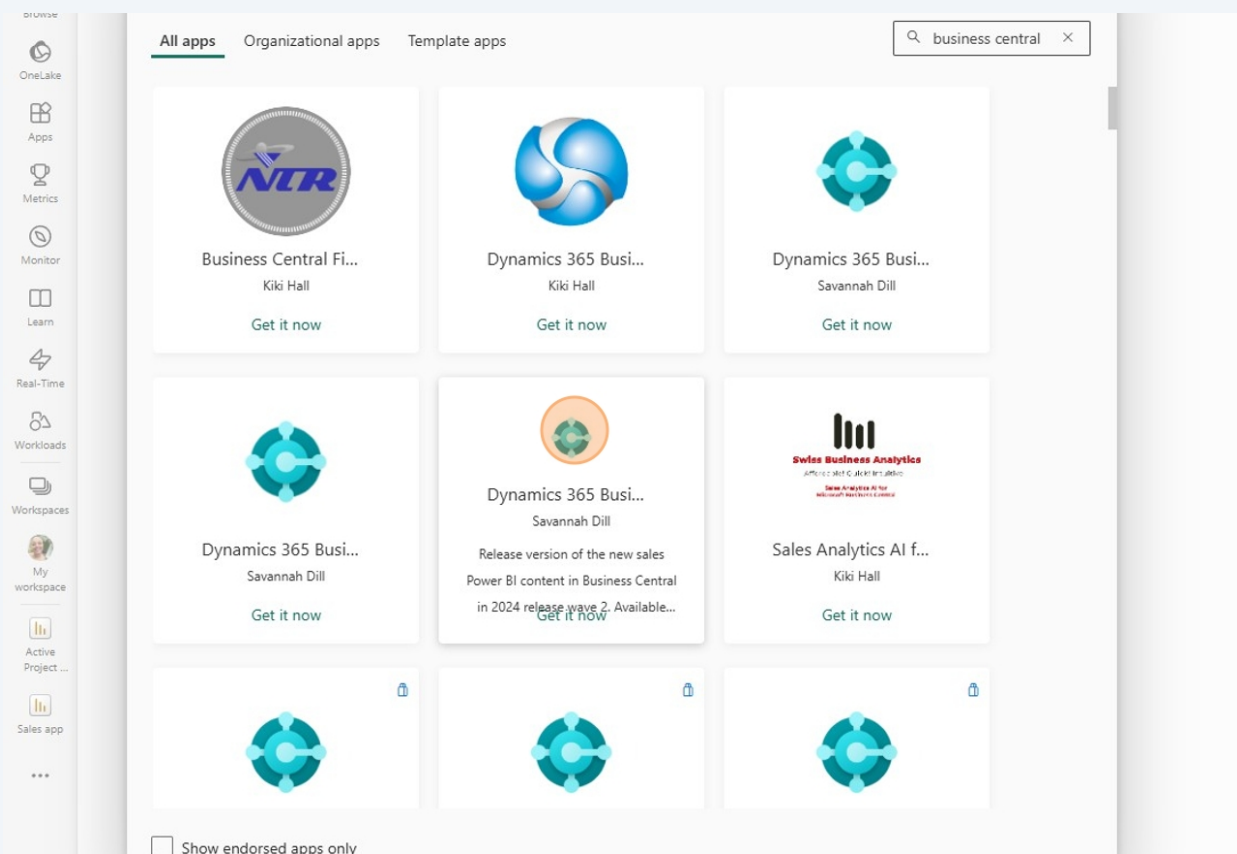
4 Click the "Search" field.



5 Type "Business Central"

6

Find the Business Central Microsoft Apps (BC Icon)



7

Click "Get it now". ENSURE THE PUBLISHER IS MICROSOFT.

Power BI My workspace > Apps

Search

Home

Create

Browse

OneLake

Apps

Metrics

Monitor

Learn

Real-Time

Workloads

Workspaces

My workspace

Inventory Power BI app for Business Central

☆ Save to my list

Microsoft

★★★★★ (0) Write a review

Overview Ratings + reviews

Visualize aspects of your inventory processes in Dynamics 365 Business Central. Visualize aspects of your inventory processes in Dynamics 365 Business Central with this Power BI app. Explore and monitor key inventory reports and metrics in Power BI by connecting to your Dynamics 365 Business Central online data. With the Business Central Purchase app, you get a Power BI dashboard and report with insights about your inventory reporting and KPIs.

Get It Now

Pricing
Free

Products
Power BI apps

Publisher
Microsoft

Acquire Using
Work or school account

Version
1003

Updated
12/6/2024

Categories
Analytics

Products supported

Support
Support
Help

Inventory Overview

Company Name: HELDWESTONE - Last Refreshed: 12/10/2024 09:19 AM

Inventory (Quantity)	Scheduled Receipt	Planned Order Receipt	Gross Requirement	Projected Available Balance
3.95K	1.57K	---	1.04K	4.48K

Inventory (Quantity) by Location Code

Location Code	Quantity
ESW4K	3.9K
WHITE	0.0K
WEST	0.0K
EAST	0.0K
MAIN	0.0K
OUT LOG	0.0K

Inventory and Projected Available Balance

Period	Inventory	Scheduled Receipt	Planned Order Receipt	Gross Requirement	Projected Available Balance
Jul 2023	3.9K	0.0K	0.0K	0.0K	3.9K
Aug 2023	3.9K	0.0K	0.0K	0.0K	3.9K
Sep 2023	3.9K	0.0K	0.0K	0.0K	3.9K
Oct 2023	3.9K	0.0K	0.0K	0.0K	3.9K
Nov 2023	3.9K	0.0K	0.0K	0.0K	3.9K
Dec 2023	3.9K	0.0K	0.0K	0.0K	3.9K
Jan 2024	3.9K	0.0K	0.0K	0.0K	3.9K
Feb 2024	3.9K	0.0K	0.0K	0.0K	3.9K
Mar 2024	3.9K	0.0K	0.0K	0.0K	3.9K
Apr 2024	3.9K	0.0K	0.0K	0.0K	3.9K
May 2024	3.9K	0.0K	0.0K	0.0K	3.9K
Jun 2024	3.9K	0.0K	0.0K	0.0K	3.9K
Jul 2024	3.9K	0.0K	0.0K	0.0K	3.9K
Aug 2024	3.9K	0.0K	0.0K	0.0K	3.9K
Sep 2024	3.9K	0.0K	0.0K	0.0K	3.9K
Oct 2024	3.9K	0.0K	0.0K	0.0K	3.9K
Nov 2024	3.9K	0.0K	0.0K	0.0K	3.9K
Dec 2024	3.9K	0.0K	0.0K	0.0K	3.9K

Gross Requirement

1.04K

Category	Quantity
Qty on Sales Order	264.00
Qty on Purch. Return	---
Qty on Service Order	---
Qty on Projects	22.00
Qty on Prod. Order	---
Trans. Order Shipments	---
Planning Issues (Qty)	---
Qty on Asm...	---

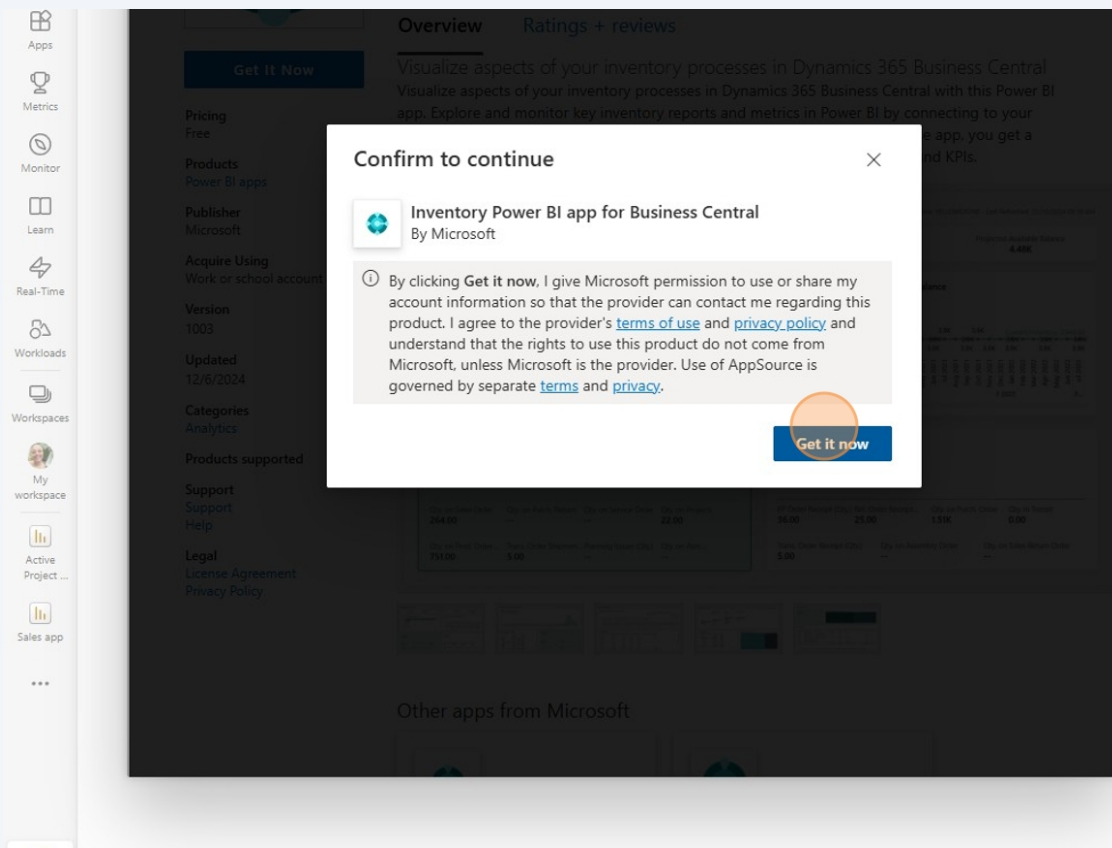
Scheduled Receipt

1.57K

Category	Quantity
Pl Order Receipt (Qty)	36.00
Ret Order Receipt	25.00
Qty on Purch Order	1.5K
Qty in Transit	0.00
Trans. Order Receipt (Qty)	---
Qty on Assembly Order	---
Qty on Sales Return Order	---

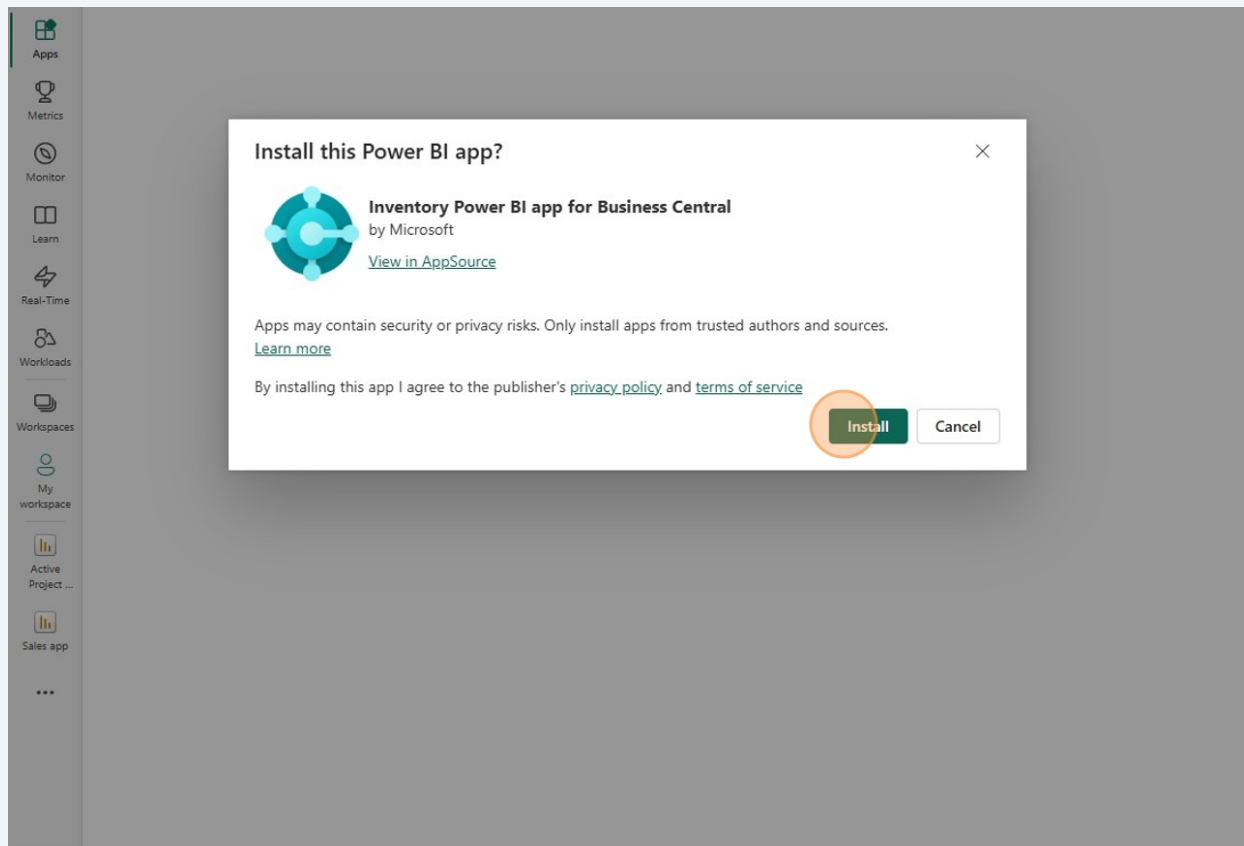
8

Click "Get it now"



9

Click "Install"



10 Wait for App to Install -- "Installing an app"

The screenshot shows the Microsoft Power BI 'Apps' page. The left sidebar contains navigation icons for Home, Create, Browse, OneLake, Apps (selected), Metrics, Monitor, Learn, Real-Time, Workloads, Workspaces, and My workspace. The top bar includes the 'Power BI Apps' header, a search bar, and utility icons. The main content area is titled 'Apps' and includes a sub-header 'Apps are collections of dashboards and reports in one easy-to-find place.' Below this is a table listing several apps. An orange circle highlights a notification box in the top right corner that says 'Installing an app' and 'This could take a little while.' The word 'a' in the notification is also highlighted with an orange circle.

	Name	Owner	Updated	App type	Version
	Dynamics 365 Business Central Purchase Reports	Savannah Dill	1/7/2025, 12:09:15 PM	Template app	Version 9
	Dynamics 365 Business Central Sales Reports 1/16/2	Savannah Dill	1/16/2025, 2:47:32 PM	Template app	Version 9
	Dynamics 365 Business Central Finance Reports 1/2	Savannah Dill	3/4/2025, 11:09:57 AM	Template app	Version 10
	Dynamics 365 Business Central Inventory Reports 3,	Savannah Dill	3/4/2025, 12:15:54 PM	App	—

11

Click "Dynamics 365 Business Central Inventory Reports (or which ever you downloaded)"

The screenshot shows the Power BI 'Apps' page. The left sidebar contains navigation icons for Home, Create, Browse, OneLake, Apps (selected), Metrics, Monitor, Learn, Real-Time, Workloads, Workspaces, and My workspace. The main content area is titled 'Apps' and includes a 'Get apps' button. Below the title, it states 'Apps are collections of dashboards and reports in one easy-to-find place.' and provides options to 'View' and 'Filter' by keyword. A table lists several apps, with the last one, 'Dynamics 365 Business Central Inventory Reports', highlighted by an orange circle and a tooltip.

Name	Owner	Updated	App type	Version
Dynamics 365 Business Central Purchase Reports	Savannah Dill	1/7/2025, 12:09:15 PM	Template app	Version 9
Dynamics 365 Business Central Sales Reports 1/16/2025, 12:15:46 PM	Savannah Dill	1/16/2025, 2:47:32 PM	Template app	Version 9
Dynamics 365 Business Central Inventory Reports 3/4/2025, 12:15:46 PM	Savannah Dill	3/4/2025, 11:09:57 AM	Template app	Version 10
Dynamics 365 Business Central Inventory Reports	Savannah Dill	3/4/2025, 12:15:54 PM	Template app	Version 7

12 Click "Connect your data"

Inventory app | Data updated 3/4/25 | Search

You're viewing this app with sample data. [Connect your data](#)

Inventory Overview

Company Name: CRONUS - Last Refreshed: 10/31/2024 09:54 AM

Inventory (Quantity)	Scheduled Receipt	Planned Order Receipt	Gross Requirement	Projected Available Balance
3.95K	1.57K	--	1.04K	4.48K

Inventory (Quantity) by Location Code

(Blank) 3.5K

WHITE 0.4K

WEST 0.0K

EAST 0.0K

MAIN 0.0K

OUT. LOG. 0.0K

Inventory and Projected Available Balance

Current Inventory: 3,948.00

Gross Requirement

1.04K

Qty. on Sales Order	Qty. on Purch. Return	Qty. on Service Order	Qty. on Projects
264.00	--	--	22.00

Qty. on Prod. Order...	Trans. Order Shipmen...	Planning Issues (Qty.)	Qty. on Asm...
751.00	5.00	--	--

Scheduled Receipt

1.57K

FP Order Receipt (Qty.)	Rel. Order Receipt...	Qty. on Purch. Order	Qty. in Transit
36.00	25.00	1.51K	0.00

Trans. Order Receipt (Qty.)	Qty. on Assembly Order	Qty. on Sales Return Order
5.00	--	--

13 Enter your Environment and Company Information

Inventory app

Inventory Overview

Inventory by Item

Inventory by Location

Purchase and Sales Quant...

Item Availability

Gross Requirement

Scheduled Receipt

Inventory by Lot

Inventory by Serial No.

Bin Contents

Bin Contents by Item Trac...



Connect to Dynamics 365 Business Central Inventory Reports

Get started setting up your app! Start by filling in the parameters. Then, you'll authenticate to all the data sources this app connects to.

Parameters

Make sure all required (*) parameters are filled in before connecting to your data.

ENVIRONMENT *

COMPANY *

Advanced ▾

[Go to the app documentation ↗](#)

Next

Cancel

14 Enter your Environment and Company Information

Inventory Reports

Get started setting up your app! Start by filling in the parameters. Then, you'll authenticate to all the data sources this app connects to.

Parameters
Make sure all required (*) parameters are filled in before connecting to your data.

ENVIRONMENT *

For example: Production Cronus

COMPANY *

For example: Cronus

Advanced ▾

[Go to the app documentation ↗](#)

Next Cancel

Dismiss

15 Click Next & Connect

Inventory by Location

Purchase and Sales Quant...

Item Availability

Gross Requirement

Scheduled Receipt

Inventory by Lot

Inventory by Serial No.

Bin Contents

Bin Contents by Item Trac...

Get started setting up your app! Start by filling in the parameters. Then, you'll authenticate to all the data sources this app connects to.

Parameters
Make sure all required (*) parameters are filled in before connecting to your data.

ENVIRONMENT *

For example: Production Cronus

COMPANY *

For example: Cronus

Advanced ▾

[Go to the app documentation ↗](#)

Next Cancel

← Go back

Dismiss

66%